

Healthcare and Estate Guidance letter, September 2023

R(ober) Ernest (Ernie) Mahaffey

(Born May 3, 1946)

Recipients: Barbara Craig, Lane Mahaffey, Melanie Witt, Anne Stevens, Dale Rudy, David Buyer M.D.

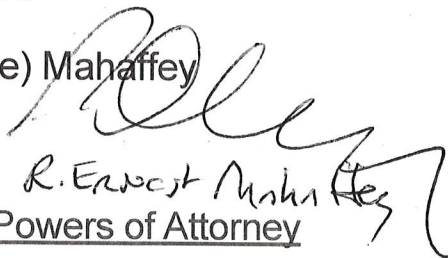
(See last page for contact information.)

This may be updated from time to time. As of September 2023, however, the parties referenced above have received and have been briefed on my healthcare and estate plans and provided with current copies of the relevant documents.


The following would be my preferences beyond those already spelled out in my will, trust documents and various powers of attorney (healthcare, property) which are kept with my attorney Melanie L. Witt, Esc.

Witt Law, P.C.  
77 Washington Street, Suite 1014  
Chicago, Illinois 60602  
&  
127 East Main Street, Barrington, Illinois 60010  
312-613-6305

Ernest (Ernie) Mahaffey



Healthcare Powers of Attorney

9/25/23 

Barbara Craig, my niece (813) 695-1297 is authorized in the relevant health Care Powers of Attorney, to may make life or death decisions. She is encouraged to obtain guidance from my doctor, David Buyer, M.D., and Rush Medical Center.

Lane Mahaffey, her brother and my nephew, is her successor agent.

Northern Trust Bank (Contact Dale Rudy) is Executor of my Will and Trust and will assist for finance issues related to your healthcare decisions.

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## Financial managers

Northern Trust Bank manages our financial accounts, banking, investments and trust accounts.

It has been my long time and well documented instruction that, other than a few personal bequests as outlined in my Wills and Trusts, my financial assets pass to donor advised funds at the Chicago Community Trust to be disbursed to designated charitable organizations.

The Northern Trust team, currently led by Anne Stevens, knows the most about me personally and how I've planned my resources. I have given Northern Trust authority in my Trust and Will to make many important decisions at their discretion, in the event of my death or incompetence as certified by a doctor, but not for life or death decisions which are covered in my health care powers of attorney.

## Domiciles

Chicago IL, St. Petersburg FL, Chautauqua NY:

65 East Monroe, Apt 4005, Chicago, IL 60603

27 South Terrace, Chautauqua, NY 14722

3100 Central Ave, #137, St. Petersburg FL

While I am mobile, in command of my faculties and fully independent, I would prefer to live in my own homes. In the event I need nursing or memory care and am not competent to make appropriate decisions, my wish is to be placed into a facility that offers a full continuum of care and a safe, caring and stimulating environment.

If at that time I own a pet or pets, I would prefer a facility that allows me to keep them with me.

## Doctors and hospitals - Rush Medical Center, Chicago

I will always prefer to be taken to to Rush as a first stop for whatever serious medical needs I have. I am an organ donor.

Rush University Medical Center  
1620 W Harrison St, Chicago, IL 60612, United States  
+1 888 352 7874

<https://www.rush.edu/locations/rush-university-medical-center>

### Funeral and burial wishes

I wish to be cremated, and do not wish to have funeral services, but would welcome services of thanksgiving for those family and friends who wish to attend (my estate documents will specify a small sum to underwrite celebration expenses). I have no preference whether and where remains are kept.

### Legal Documents

-  Mahaffey 4th Restatement to Trust
-  Mahaffey Will executed.pdf
-  Mahaffey IL POA Property executed.pdf
-  Mahaffey IL POA Health Care executed.pdf
-  Mahaffey NY Health Care Proxy executed.pdf
-  Mahaffey FL Health Care Surrogate execu

**Dale G. Rudy**

NTCO

(312) 444-3796 Work  
[dgr@ntrs.com](mailto:dgr@ntrs.com)

Northern Trust Bank  
50 S. LaSalle  
Chicago IL 60603

**Anne Stevens**

Northern Trust

(312) 444-7520 Work  
(508) 497-2496 Other  
[ALE1@ntrs.com](mailto:ALE1@ntrs.com)

50 S LaSalle  
Chicago IL 60603

**David Buyer. M. D.**

(312) 942-5100 Work  
(847) 651-4326 Mobile  
[dbuyer@davidrbuyermd.com](mailto:dbuyer@davidrbuyermd.com)

Quintessential Care  
850 S. Wabash, Ste 210  
Chicago IL 60605

**Barbara Craig**

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[BarbaraCraig83@gmail.com](mailto:BarbaraCraig83@gmail.com)

1581 Twin Palms Loop  
Lutz, FL 33559

**Lane Mahaffey**

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[lanemahaffey@gmail.com](mailto:lanemahaffey@gmail.com)

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Tampa, FL 33548